

# Create a Budget

Date: \_\_\_\_\_

Month: \_\_\_\_\_

Monthly Income	
Income Source	Monthly Total
Paycheck (Salary/ Wages after taxes) - Entire Household	
Investment Income (Dividends/Interest)	
Other Income	

<b>Total Monthly Income</b>	
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Monthly Savings	
Savings Goal	Monthly Total
General Savings	
Vacation	
House Down Payment	
Wedding	
Other Savings	

<b>Total Monthly Savings</b>	
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Monthly Expenses	
Household Expenses	Monthly Total
Mortgage/ Rent	
Property Taxes	
HOA	
Lawncare/ Maintenance	

Utilities	Monthly Total
Gas/ Propane (Houshold)	
Electric	
Water/ Sewer/ Trash	

Insurance	Monthly Total
Homeowner/ Renters Insurance	
Car Insurance	
Medical Insurance	
Life Insurance	

Transportation Expenses	Monthly Total
Car Loan/ Lease Payment	
Gas (Car)	
Car Maintenance (Oil Change, etc.)	
Transportation Services (Uber, Taxi, etc.)	
Parking/ Tolls	

Food/ Shopping Expenses	Monthly Total
Groceries	
Eating Out (Restaurant, Uber Eats, Door Dash, etc.)	
Household Supplies (Laundry, Bathroom, Kitchen)	
Clothes	
Other Shopping	

Entertainment	Monthly Total
Internet	
Phone	
Entertainment (Cable T.V., Streaming Services)	
Other	

Other Expenses	Monthly Total
Medication	
Child Care	
School Supplies	
Credit Card Payments	
Student Loans	
Donations	
Other	

Total Monthly Expenses	

Total Income	-	Total Expenses	-	Total Savings	=	Available Income